

Annexure 1A: Application For Admission To The SIM VSE Official List

References

Chapter 1, SIM VSE Listing Rules

Instructions

An entity seeking admission to the SIM VSE official list must complete and return this annexure to the Exchange.

Please complete the sections of the application that are relevant to your entity. If there is not enough space attach extra sheets.

Please note that information and documents (including this annexure) given to the Exchange in support of an application becomes the property of the Exchange and may be made public.

Name of entity	ACN, ARBN or ARSN

We apply for admission to the SIM VSE official list and for the quotation of securities.

General

1	Type of entity (<i>tick one</i>)	Company	Trust
		<input type="checkbox"/>	<input type="checkbox"/>
2	Main class of securities	Number	Class
3	Additional securities to be quoted	Number to be quoted	Class
4	Additional securities not to be quoted	Number not to be quoted	Class
5	Postal address for all correspondence		
6	Telephone number		
7	General fax number		
8	Fax number for confirmation of release of information to the market		
9	Address of principal security registry for each class of security		
10	Annual balance date		

Companies Only

11	Name and title of chief executive officer/managing director	
12	Name and title of chairperson of directors	
13	Name of all directors	
14	Duration of appointment of directors and details of any entitlement to participate in profits	
15	Name and title of company secretary	
16	Place of incorporation	
17	Date of incorporation	
18	Legislation under which incorporated	
19	Address of registered office	
20	Month in which annual general meeting is usually held	
21	Months in which dividends are usually paid (or are intended to be paid)	

Trusts Only

22	Name and title of chief executive officer/managing director of the responsible entity or management company	
23	Name and title of chairperson of directors of responsible entity or management company	
24	Names of all directors of the responsible entity or management company	
25	Duration of appointment of directors of responsible entity or management company and details of any entitlement to participate in profits	
26	Name and title of company secretary of responsible entity or management company	
27	If the trust is a registered management investment scheme, the names of the members of the compliance committee (if any)	
28	Place of registration of the entity	
29	Date of registration of the entity	
30	Legislation under which the entity is registered	

31	Address of entity's administration office	
32	Month in which annual meeting is usually held (if applicable)	
33	Months in which distributions are usually paid (or are intended to be paid)	

About The Entity

34	Evidence of compliance with 20 cent minimum issue price or sale price and spread requirements	
35	Prospectus, offer information statement or information memorandum relevant to the application (# copies)	
36	Cheque for listing and quotation fees	
37	Type of securities register the entity will operate	
38	Copies of any contracts referred to in the prospectus, offer information statement or information memorandum (including any underwriting agreement)	
39	A certified copy of any restriction agreement entered into in relation to restricted securities	
40	Where there are restricted securities, any undertaking issued by a bank or recognised trustee	
41	Certificate of incorporation (in the case of a company)	
42	Certificate of registration (in the case of a trust)	
43	Copy of entity's constitution	
44	Brief history of entity, or if applicable, the group	

About The Securities To Be Quoted

45	Confirmation that the securities to be quoted are eligible to be quoted under the listing rules	
46	Voting rights of securities to be quoted	
47	Specimen certificate/holding statement of each class of securities to be quoted	
48	Terms of securities to be quoted	
49	Statement setting out the names of the 20 largest holders in each class of securities to be quoted and the number and percentage of each class of securities held by those holders	
50	<p>Distribution schedule of each class of equity securities to be quoted, setting out the number of holders in the categories:</p> <ul style="list-style-type: none"> • 1 - 1,000 • 1,001 – 5,000 • 5,001 – 10,000 • 10,001 – 100,000 • 100,001 and over 	
51	The number of holders of a parcel of securities with a value of more than \$2,000, based on the issue/sale price	
52	Terms of any debt securities and convertible debt securities	
53	Trust deed for any debt securities and convertible debt securities	
54	Trusts only – if the trust is not a registered managed investment scheme, ASIC exemption in relation to buy-back provisions	

All Entities With Assets Not Readily Valued

Any entity that has acquired, or entered into an agreement to acquire, an asset that is not readily valued must provide the Exchange with the following information:

<i>Tick the information or documents you are providing</i>	<i>Indicate where the information or document can be found (e.g. prospectus cross reference)</i>
55 The name of the vendor and details of any relationship of the vendor with the applicant	
56 If the vendor was not the beneficial owner of the asset at the time of the acquisition, the name of the beneficial owner and the details of the relationship of the beneficial owners to the applicant	
57 The date the vendor acquired the asset	
58 The method by which the vendor acquired the asset, including whether by agreement, exercise of option or otherwise	
59 The date the entity acquired the asset from the vendor, the consideration passing directly or indirectly to the vendor and whether the consideration has been provided in full by the applicant	
60 Full details of the asset, including any title particulars	

About The Entity's Capital Structure

<i>Tick the information or documents you are providing</i>	<i>Indicate where the information or document can be found (e.g. prospectus cross reference)</i>
61 A copy of the entity's register of members, if required by the	
62 A copy of any court orders in relation to a reorganisation of the entity's capital in the last three years	
63 The terms of any employee incentive scheme	
64 The terms of any dividend or distribution plan	
65 The terms of any securities that will not be quoted	

<p>66 The entity's issued capital (interests), showing separately each class of security, the amount paid up on each class, the issue price, the dividend (or distribution) and voting rights attaching to each class and the conversion terms (if applicable)</p>	
<p>67 The number of the entity's debentures, except to bankers, showing the amount outstanding, nominal value and issue price, rate of interest, dates of payment of interest, date and terms of redemption of each class and conversion terms (if applicable)</p>	
<p>68 The number of the entity's unsecured notes, showing the amount outstanding, nominal value and issue price, rate of interest, dates of payment of interest, date and terms of redemption of each class and conversion terms (if applicable)</p>	
<p>69 The number of the entity's options to acquire unissued securities, showing the number outstanding</p>	
<p>70 Details of any rights granted to any person, or to any class of persons, to participate in any issue of the entity's securities</p>	
<p>71 If the entity has any child entities, a list of all child entities stating in each case the name, the nature of its business and the entity's holding</p>	

About The Entity's Financial Position

Applicants relying on the profit test should complete items 72 to 77. Applicants relying on the assets test should complete items 78 to 83.

Profits Test

72 Evidence that the applicant is a going concern or the successor of a going concern	
73 Evidence that the applicant has been in the same main business activity for the last three full financial years or details of how its business has changed and its aggregated profit for the last three full financial years	
74 Audited financial statements for the last three full financial years and audit reports	
75 Last half yearly financial statement (if required) and audit report or review	
76 Pro forma balance sheet and review	
77 Statement from all directors or all directors of the responsible entity or management company confirming profit from continuing operations	

Assets Test

78 Evidence of net tangible assets of at least \$500,000 after deducting the costs of fundraising or likely market capitalisation of at least \$1,000,000 at the time of admission	
79 Evidence that there are commitments to spend at least half of the entity's cash (if half or more of the entity's total tangible assets (after raising any funds) is cash or in a form readily convertible to cash)	
80 A statement that there is enough working capital to carry out the entity's stated objectives (and a statement by an independent expert, if required by the Exchange)	

81	A statement that entity's business is developed to the point it is reasonably likely it will generate revenue from ordinary activities within three years of admission (and a statement by an independent expert, if required by the Exchange)	
82	Financial statements for the last three full financial years and audit report or review or a statement that not audited or not reviewed	
83	Pro forma balance sheet and review	

Entity's Business Plan And Level Of Operations

Tick the information or documents you are providing *Indicate where the information or document can be found (e.g. prospectus cross reference)*

84	Details of the entity's existing and proposed activities and level of operations. State the main	
85	Details of any issues of the entity's securities (in all classes) in the last three financial years. Indicate issues for consideration other than cash	

Information Memorandum Requirements

Tick the information or documents you are providing *Indicate where the information or document can be found (e.g. prospectus cross reference)*

86	The signature of every director and proposed director of the applicant personally or by a person authorised in writing by the director (in the case of a trust, director of the responsible entity or management company)	
87	The date the information memorandum is signed	
88	Full particulars of the nature and extent of any interest now, or in the past two years, of every director or proposed director of the entity (in the case of a trust, the responsible entity or management company) in the promotion of the entity, or in the property acquired or proposed to be acquired by it	

<p>89 If the interest was, or is, as a member or partner in another entity, the nature and extent of the interest of that other entity</p>	
<p>90 Full particulars of the nature and extent of any interest of every expert in the promotion of the entity, or in the property acquired or proposed to be acquired by it</p>	
<p>91 A statement that the Exchange does not take responsibility for the contents of the information memorandum</p>	
<p>92 A statement that the fact that the Exchange may admit the entity to its official list is not to be taken in any way as an indication of the merits of the entity</p>	
<p>93 If the information memorandum includes a statement claiming to be made by an expert or based on a statement made by an expert, a statement that the expert has given, and has not withdrawn, consent to the issue of the information memorandum with the particular statement included in its form and context</p>	
<p>94 A statement that the entity has not raised any capital for the three months before the date of the issue of the information memorandum and will not need to raise any capital for three months after the date of issue of the information memorandum</p>	

95 A statement that a supplementary information memorandum will be issued if the entity becomes aware of any of the following between the issue of the information memorandum and the date the entity's securities are quoted or reinstated:

- a material statement in the information memorandum is false or misleading;
- there is a material omission from the information memorandum;
- there has been a significant change affecting a matter included in the information memorandum; and/or
- a significant new matter has arisen and it would have been required to be included in the information memorandum

96 If there is a supplementary information memorandum it must include:

- correction of any deficiency;
- details of any material omission, change or new matter;
- a prominent statement that it is a supplementary information memorandum;
- the signature of every director, or proposed director, of the applicant personally or by a person authorised in writing by the director (in the case of a trust, director or the responsible entity or management company); and
- the date the supplementary information memorandum is signed

97 Evidence that the supplementary information memorandum accompanied every copy of the information memorandum issued after the date of the supplementary information memorandum

98 Evidence that the supplementary information memorandum was sent to every person who was sent an information memorandum

Other Information

Tick the information or documents you are providing

Indicate where the information or document can be found (e.g. prospectus cross reference)

99 Details of any contracts entered into between the applicant and any of its directors (if a trust, the directors of the responsible entity or management company)

100 A copy of every prospectus issued, and every information memorandum circulated, in the last five years

101 Information not covered elsewhere and which, in terms of SIM VSE listing rule 3.1, is likely to materially affect the price or value of the applicant's securities

Signed:

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(Director/Company Secretary)

(Director/Company Secretary)

Print name:

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Dated: